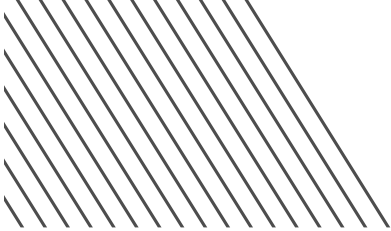




PROJECT CADMUS



TRANSFORMATION THROUGH IMPACT-DRIVEN INVESTMENT

www.projectcadmus.com.ng

INVESTMENT FOR IMPACT - PROFIT WITH PURPOSE

LEVERAGING INVESTMENT AS A TOOL FOR SHARED PROSPERITY

We are regarded as one of Nigeria's most experienced and fastest-growing investment firms.

Over the last five years, our investment portfolios have witnessed tremendous expansion by reason of our strategic acquisition and development of assets that offer consistent long-term income and capital growth. Equipped with a wide portfolio of investments, Project Cadmus delivers attractive returns to its investors, strengthening its position across diverse growth sectors, with a focus on innovation, resilience, and excellence.

We currently have 40 investment vehicles generating value and revenue in (20) business segments across distinct sectors including Real Estate, Fashion Retail & FMCG, Oil & Gas, Food & Beverage, and Health Sector amongst others.

The strength of our team is essential to our success. Project Cadmus is led by some of the most sought-after investment experts and globally recognised business executives who have an exceptional network, understanding of the African investment environment, and leverage over 70 years of combined financial, growth capital, private equity and emerging markets experience to seek out some of the most viable ventures and transform them into cash cow.

With a vision to be the foremost transnational investment corporation underpinned by trust and credibility, we are constantly uncovering new opportunities, fostering innovation and committing resources to expand the scope of our operations, maximise our shareholders' return on investment and contribute to long-term economic growth in Africa.

MISSION

To use investment as a tool for unlocking the value of untapped investment opportunities for addressing the needs of society and generating long-term capital growth.

OUR VISION

To be the foremost transnational investment corporation powered by trust and credibility, with a focus on consolidating our capital growth and contributing to the advancement of people and communities.

OUR **BRAND VALUES** ARE IMPRINTED IN ALL WE DO.



INTEGRITY

Project Cadmus is unwavering in its commitment to high ethical standards and adheres with all laws and regulations guiding its operation.



SUSTAINABILITY

We believe that companies with good sustainability practices will offer prospects of better risk-adjusted investment returns over the long term.



COLLABORATION

We work closely with like-minded organizations, towards achieving impactful synergy that support the development of our common goals.



EXCELLENCE

We set extremely demanding and challenging standards, aiming to be the best in all we do. We remain committed to building new capabilities and expanding our investment, as we strive to strengthen our performance and organisational resilience into the future.



INNOVATION

Project Cadmus drives innovation by identifying new opportunities and investing in markets undervalued and under looked, toward fostering social good. We constantly reinvent our business model to enable us remain the foremost investment firm.



DIVERSITY

Our success over the years is tied to our inclusive and diverse team which supports us in building better businesses. Every individual in our team brings unique diversity of thought to meaningfully enrich the continuous exchange of vibrant insight and perspectives.

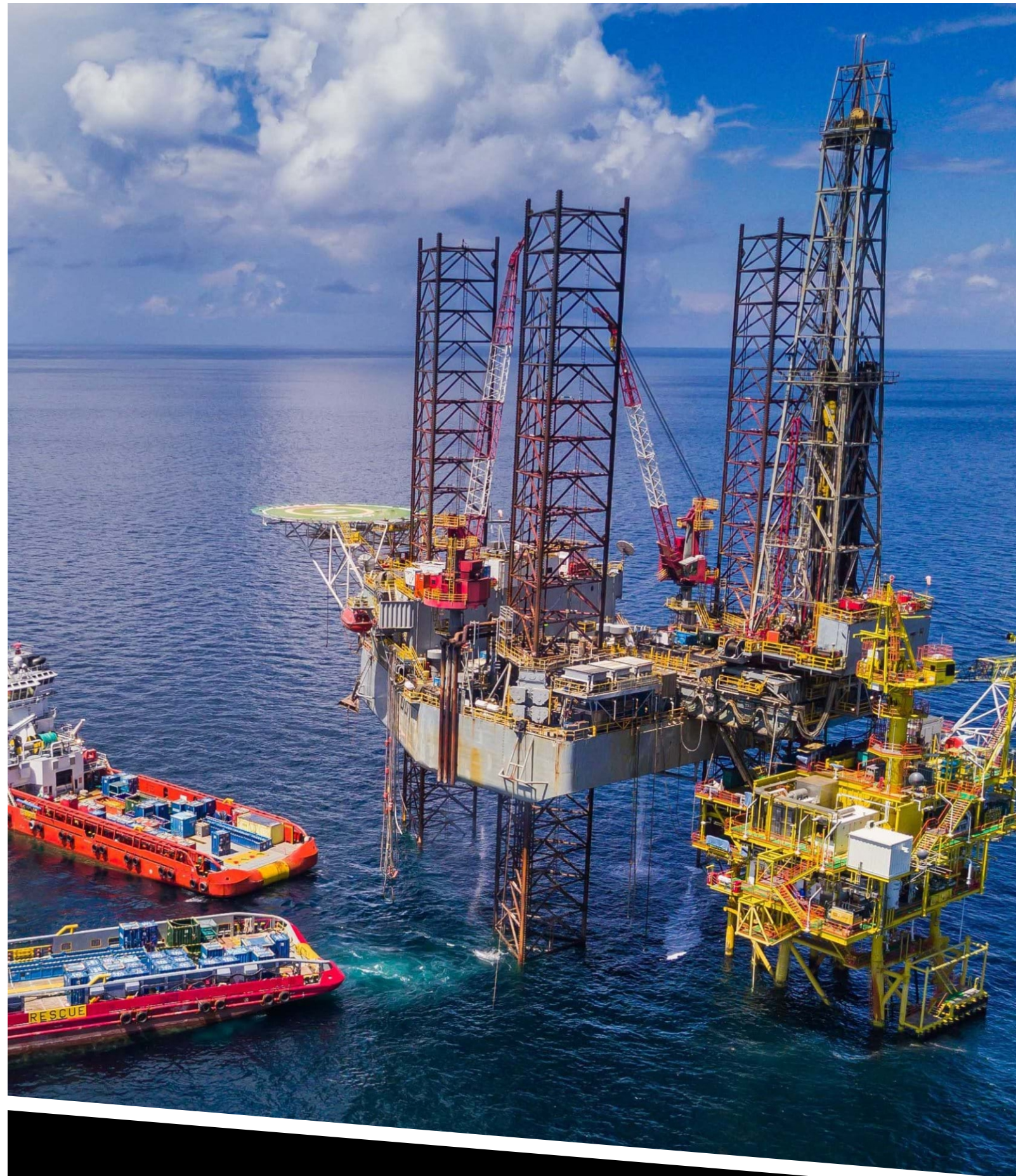


A background image of chess pieces on a board, with a dark overlay. The pieces are in focus, showing a king and queen prominently. The text 'OUR SERVICES' is overlaid in white, bold, sans-serif font, underlined with a red line.

OUR SERVICES



Real Estate & Construction



Oil and Gas



Hospitality



Commodity Trading



Entertainment

INVESTMENT FOR IMPACT

CREATING SUPERIOR VALUE AND GROWING AFRICAN MARKETS

With investment comes risk-taking. However, we believe such risks must be taken with prudence and due diligence. We utilise a transparent, rigorous and risk-mitigation process for identifying, selecting, and executing investment opportunities to drive portfolio performance.

Our investment framework is hinged on our tenets, long-term investment approach, as well as the diversified strength of our investment committee and management team; which comprise multiple investment heads who lead our different sectors of interest. The investment committee are charged with deliberating on business proposals and carrying out risk analysis before making the final submission on investment.

We carry out extensive due diligence and risk assessment before investing in any business or company. Evaluation is also conducted to consider the potential social impact and benefits of the proposed investment. Our investment approach is powered by insights-driven perspectives, deep portfolio operations capability, a rigorous investment and risk-mitigation process as well as investor-operator capabilities through which all aspects of an investment's lifecycle are executed to deliver better outcomes and sustainable growth.

All of our investment portfolios are domiciled within the private market where we invest in opportunities that have the potential to generate high long-term real returns and the ability to diversify our portfolio. Our successful track record of identifying and investing in businesses that have lived up to stakeholders' expectations further demonstrates the proficiency of our investment approach and validates our investment strategies.



EXCELLENCE

Our investment framework capitalises on our core strengths including our ability to invest for the long term, flexible capital, and sound governance structure.

- ✓ Investment across a range of asset classes in developed and emerging markets across various industries, sectors and markets.
- ✓ Investment in opportunities that have the potential to generate high long-term real returns (revenue and profit).
- ✓ Investment that allows for leveraging a mix of investment approaches including yield curve analysis, credit, interest rate duration and cross-asset quantitative strategies to add value to diversified portfolios.
- ✓ Investment across developed and emerging markets in equities and fixed income, thereby constructing a diversified portfolio to produce sustainable, risk-adjusted performance.
- ✓ Flexible investment pathway that allows for major and minor control/ownership.



OUR PROJECTS



THE KNIGHTSBRIDGE

The Knightsbridge is situated in the highly desirable Banana Island, Ikoyi, Lagos. It will be a trendy, luxury development of 8 maisonette duplexes and 8 penthouse apartments offering residents a unique living environment with grand, open interior spaces and private outdoor terraces.

In keeping with Dreamspaces Development's style, key elements that will be pronounced in the design are:

- Floor to ceiling windows (with louvers to provide shade from the sun)
- High ceilings
- Floor to ceiling doors
- Double volume spaces (in the lobby and where possible)
- Balconies/terraces
- Special façade treatments – could be steel or stone veneer elements (also used as interior features)
- Recreational area with swimming pool, gym





SAVOY TOWNHOMES

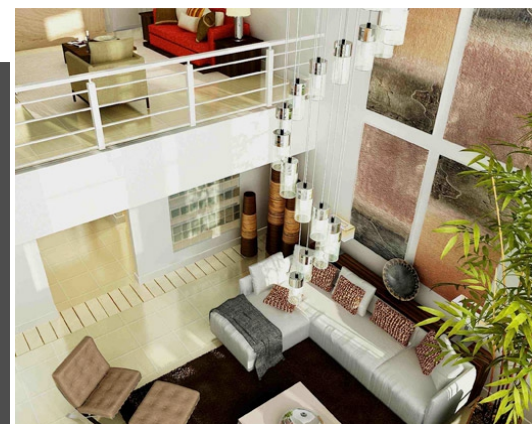


We believe that a home is more than where you live; it is an expression of who you are. In this spirit, we are proud to present The Savoy Townhomes (The Savoy) at Victoria extension, Lagos. The Savoy is the first addition to Project Cadmus Development Estate's collection of modern and contemporary residential and commercial properties and represents a new standard in design and innovation.

People who know us know that no one does more than we do to make sure the residential worlds we create are second to none. We have dedicated ourselves to pleasing people who can afford the finest life has to offer, setting unprecedented standards of elegance in luxury residential living.

DELAMARE APARTMENT

Designed by Pretoria-based architect, this contemporary new development was designed to provide fresh and colorful architectural upgrade to the homogenous Lekki One resi-scape. This project offers a hybrid of maisonettes and penthouses on a three floor structure.



THE BERKSHIRE 8



Welcome to Lagos, Nigeria! Since it was first settled in the 15 century, Lagos has been a bustling center of commerce and culture. Lagos' urban charm, refreshing diversity, unbridled energy and intriguing dynamics bolster its longstanding reputation as one of Africa's most exciting cities to live in. Amid its incredible array of eclectic buildings, upscale boutiques, lively night spots & fine restaurants is The Berkshire 8.

The Berkshire 8 is a premium collection of 8 premium collections of beautifully crafted homes designed with you in mind the recherché consumer who wants great style without losing luxury. Your home, with about 400 square meters, will be an oasis of calm away from the unbridled energy of Lagos.

THE ART HOTEL

The Art Hotel is situated in the highly desirable Oniru Chieftaincy Family Estate, Victoria Island Lagos. It will be a trendy, luxury 46-room boutique art hotel offering visitors a unique experience with awe inspiring themes and superior service. Each floor will offer distinctive features, different themes and color schemes. In keeping with Dreamspaces Development's style, key elements that should be explored in the design are:

- Clean modern finishes
- Strong luxurious colors, textures, patterns
- Classic high-end furniture
- Stimulating light fixtures with mood lighting
- Integration of local artwork & art
- Incorporation of architectural design concepts
- Tranquil and relaxing recreational
- Interesting use of material

It is also very important to Dreamspaces Development and our investors to be as environmentally conscious and sustainable as possible. Therefore, at a minimum, we expect that low-tech and passive sustainable solutions be incorporated in the design of this hotel.





HARROW PARK

Harrow Park Golf club is a members-only, exclusive golf club located in the heart of Abuja, off Ahmadu Bello Way, in the Central Business District. The world-class Harrow Park facilities boast a restaurant offering international cuisine, Asian fusion restaurant, Moroccan lounge, together with a cocktail bar, and a Cigar lounge. We offer private dining, syndicate rooms, retail shops and private banking. This club is the premier one-stop hub for the exclusive luxury dining, gourmet cuisines, golfing, health and spa treatments, high-profile networking and business activities in Nigeria.

It has been conceived as a modern and elegant venue where the business, political and professional leaders of Nigeria can entertain, network, socialize and conduct private business meetings while enjoying superb dining in a professionally managed environment.

As a private members club, special emphasis is being placed upon those elements which are the essence of an outstanding club: private but professionally managed facilities, a strong membership spirit and excellence in design, décor, dining, club activities and service. Membership to the club is strictly by invitation; this approach will make the club the most exclusive private club in Nigeria and will serve to ensure that it remains a valued and respectable place for business and pleasure.





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